

UNICREDIT BANK GMBH

Notice pursuant to Terms and Conditions of the Securities

The shares of MicroStrategy Incorporated (ISIN US5949724083) (the "**shares**") are underlying and/or basket component of the security listed below. The company, that issued the shares, has announced an issue of bonus shares with ratio 10:1 (the "**corporate action**") with effective date 8 August 2024. As a result of the corporate action, it was necessary to adjust the method described in the terms and conditions for the calculation or fixing of the redemption amount and, where applicable, the subscription ratio. As a result, the values already determined in accordance with the relevant terms and conditions were recalculated using the adjustment factor of 0.10 from the respective calculation agent as follows:

WKN	Serial number	Product	Base price new	Barrier level new	Ratio new
HD4U8H	PF235168	HVB Turbo Bull Open End	USD 92,606717	USD 92,606717	0,1

This announcement and further information will be published on www.bourse.unicredit.fr.

UniCredit Bank GmbH