

UNICREDIT BANK GMBH

Notice pursuant to Terms and Conditions of the Securities

The ICE Brent Crude Oil Future 9/2024 is the underlying of the below listed security issued by UniCredit Bank GmbH (the „**Current Relevant Futures Contract**“). The Terms and Conditions provide for a periodic replacement of the Current Relevant Futures Contract by a successor futures contract (the „**New Relevant Futures Contract**“). According to § 6 of the respective General Terms and Conditions, UniCredit Bank GmbH (the „**Issuer**“) notifies the security holders of the below listed security, that the Calculation Agent has determined the ICE Brent Crude Oil Future 10/2024 as the New Relevant Futures Contract with effect as of 17. July 2024 (the „**Roll Over Date**“) in its reasonable discretion (§ 315 German Civil Code (BGB)) and has accordingly also re-determined the New Strike Price as well as the New Knock-out Barrier as follows:

WKN	Serial number	Product	Strike Price new	Knock-out Barriere new
HC66HJ	PF214926	HVB Turbo Bear Open End	USD 98,343301	USD 98,343301

The final terms, this announcement and further information will be published on www.bourse.unicredit.fr.

UniCredit Bank GmbH