

UNICREDIT BANK GMBH

Notice pursuant to Terms and Conditions of the Securities

The Shares of Generali S.p.A. (ISIN IT0000062072) (the "**Shares**") are the underlying or basket component of the securities listed below. As of July 1, 2024, the company that issued the shares changed its name from "Assicurazioni Generali S.p.A." to "Generali S.p.A." (the "**Corporate Action**") in relation to the Shares.

The method described in the securities terms and conditions for calculating or determining the redemption amount and, if applicable, the subscription ratio remain unchanged, as does the product ISIN.

The following securities of UniCredit Bank GmbH are affected by the change:

ISIN	Serial Number	Product
DE000HC5PWK8	PF213452	HVB Turbo Bull Open End
DE000HC5PWL6	PF213453	HVB Turbo Bull Open End
DE000HC5PWM4	PF213454	HVB Turbo Bull Open End
DE000HD1RJX2	PF228947	HVB Turbo Bear Open End
DE000HD258K2	PF230081	HVB Turbo Bear Open End
DE000HD37UQ0	PF231951	HVB Turbo Bear Open End
DE000HD5UXY6	PF237073	HVB Turbo Bear Open End

The final terms, this announcement and further information will be published on www.bourse.unicredit.fr.

UniCredit Bank GmbH