

UNICREDIT BANK GMBH

Notice pursuant to Terms and Conditions of the Securities

The shares of Alibaba Group Holding Ltd. ADR (ISIN US01609W1027) (the "**Shares**") are the underlying or basket component of the securities listed below. The company that issued the Shares paid a special dividend of USD 0.66 per Share (the "**Corporate Action**") as of June 13, 2024.

Due to the Corporate Action, an adjustment of the method described in the Terms and Conditions of the securities for calculating or determining the redemption amount and, if applicable, the subscription ratio became necessary. Accordingly, the values already determined in accordance with the respective terms and conditions of the securities were recalculated by the respective calculation agent using an adjustment factor of 0.99143302 as follows:

WKN	Serial number	Product	Base price new	Barrier level new	Ratio new	Stop Loss-Spread new *)
HC4XC8	PF212146	HVB Mini Future Bull	USD 60,128031	USD 61,716705	0,100864	1,693368
HC746R	PF217086	HVB Mini Future Bull	USD 53,451352	USD 55,173248	0,100864	1,693368
HC8SML	PF221371	HVB Mini Future Bear	USD 97,944165	USD 96,020288	0,100864	1,693368
HC94TV	PF222215	HVB Call Optionsschein	USD 99,1433		0,1009	
HC9U45	PF224575	HVB Call Optionsschein	USD 79,3146		0,1009	
HD0FRH	PF226078	HVB Turbo Bull Open End	USD 61,849672	USD 61,849672	0,100864	
HD0FRL	PF226081	HVB Turbo Bear Open End	USD 97,668017	USD 97,668017	0,100864	
HD0U3B	PF226694	HVB Turbo Bull Open End	USD 51,128587	USD 51,128587	0,100864	
HD0W60	PF226838	HVB Turbo Bull Open End	USD 56,323646	USD 56,323646	0,100864	
HD14MS	PF227188	HVB Mini Future Bull	USD 45,725545	USD 47,340927	0,100864	1,693368
HD17VR	PF227313	HVB Turbo Bull Open End	USD 66,491595	USD 66,491595	0,100864	
HD1BUW	PF228073	HVB Call Optionsschein	USD 74,3575		0,1009	
HD1BUX	PF228074	HVB Call Optionsschein	USD 89,229		0,1009	
HD1BUY	PF228075	HVB Call Optionsschein	USD 99,1433		0,1009	
HD1BUZ	PF228076	HVB Put Optionsschein	USD 74,3575		0,1009	
HD1RZF	PF229050	HVB Call Optionsschein	USD 79,3146		0,1009	
HD1XU4	PF229495	HVB Call Optionsschein	USD 69,4003		0,1009	
HD1YZE	PF229612	HVB Call Optionsschein	USD 84,2718		0,1009	
HD22ZR	PF229869	HVB Mini Future Bull	USD 55,992118	USD 57,552687	0,100864	1,693368
HD22ZS	PF229870	HVB Mini Future Bull	USD 63,701788	USD 65,285864	0,100864	1,693368

WKN	Serial number	Product	Base price new	Barrier level new	Ratio new	Stop Loss-Spread new *)
HD230V	PF229907	HVB Call Optionsschein	USD 69,4003		0,1009	
HD230W	PF229908	HVB Call Optionsschein	USD 79,3146		0,1009	
HD230X	PF229909	HVB Call Optionsschein	USD 89,229		0,1009	
HD230Y	PF229910	HVB Put Optionsschein	USD 74,3575		0,1009	
HD266V	PF230093	HVB Mini Future Bull	USD 66,237366	USD 67,86359	0,100864	1,693368
HD269G	PF230131	HVB Call Optionsschein	USD 99,1433		0,1009	
HD3VZW	PF233033	HVB Mini Future Bull	USD 50,125313	USD 51,802375	0,100864	1,693368
HD48W1	PF233765	HVB Mini Future Bull	USD 58,097857	USD 59,733839	0,100864	1,693368
HD549L	PF235821	HVB Mini Future Bull	USD 69,656009	USD 71,234462	0,100864	1,693368
HD59EY	PF236092	HVB Turbo Bull Open End	USD 74,593614	USD 74,593614	0,100864	
HD5ANJ	PF236163	HVB Mini Future Bull	USD 72,033663	USD 73,613902	0,100864	1,693368
HD5LRT	PF236615	HVB Mini Future Bear	USD 108,033318	USD 106,132905	0,100864	1,693368
HD5VK5	PF237096	HVB Mini Future Bear	USD 88,154109	USD 86,304244	0,100864	1,693368

*) The adjustment of the stop loss spread will take effect on the next barrier adjustment day, provided that no spread adjustment day has taken place by then. In this case, the adjustment of the stop loss spread will take effect on the adjustment day.

This announcement and further information will be published on www.bourse.unicredit.fr.

UniCredit Bank GmbH