

# UNICREDIT BANK GMBH

## Notice pursuant to Terms and Conditions of the Securities

The shares of Air Liquide S.A. (ISIN FR0000120073) (the "**shares**") are underlying and/or basket component of the below listed securities. The company that issued the shares, has performed an issue of bonus shares on 10 June 2024 at a ratio of 1:10 (the "**corporate action**") with respect to the shares.

Due to the corporate action, it became necessary to adjust the method for calculating or determining the repayment amount and, if applicable, the subscription ratio, as described in the terms and conditions. As a result, the values already determined in accordance with the relevant terms and conditions were recalculated by the respective calculation agent using an adjustment factor of 0.90909091 as follows:

ISIN	Serial number	Product	Base Price new	Barrier Level new	Lower knock-out barrier new	Upper knock-out barrier new	Ratio new	Stop Loss-Spread new *)
DE000HB908W9	PF186850	HVB Turbo Bull Open End	EUR 92,937944	EUR 92,937944			0,11	
DE000HC18G86	PF198163	HVB Mini Future Bull	EUR 112,395894	EUR 114,909091			0,11	2,6
DE000HC1SP71	PF200873	HVB Turbo Bull Open End	EUR 127,369488	EUR 127,369488			0,11	
DE000HC69RQ1	PF215006	HVB Mini Future Bull	EUR 128,824763	EUR 131,272727			0,11	2,6
DE000HC72KP2	PF216967	HVB Turbo Bull Open End	EUR 140,245827	EUR 140,245827			0,11	
DE000HC75FU5	PF217431	HVB Put Optionsschein	EUR 136,3636				0,11	
DE000HC7HN96	PF218325	HVB Mini Future Bear	EUR 201,146907	EUR 198,181818			0,11	2,6
DE000HC8FAB8	PF220605	HVB Call Optionsschein	EUR 159,0909				0,11	
DE000HC8FAC6	PF220606	HVB Call Optionsschein	EUR 172,7273				0,11	
DE000HC91PE5	PF221903	HVB Put Optionsschein	EUR 159,0909				0,11	
DE000HC94YA9	PF222281	HVB Call Optionsschein	EUR 159,0909				0,11	
DE000HC95TV2	PF222524	HVB Call Optionsschein	EUR 172,7273				0,11	
DE000HC96NF6	PF222568	HVB Put Optionsschein	EUR 159,0909				0,11	
DE000HC9RU44	PF224142	HVB Call Optionsschein	EUR 136,3636				0,11	
DE000HC9RU51	PF224143	HVB Call Optionsschein	EUR 159,0909				0,11	
DE000HC9RU69	PF224144	HVB Call Optionsschein	EUR 172,7273				0,11	
DE000HC9RU77	PF224145	HVB Put Optionsschein	EUR 136,3636				0,11	
DE000HD02JT1	PF225112	HVB Call Optionsschein	EUR 145,4545				0,11	
DE000HD0N1M1	PF226369	HVB Mini Future Bull	EUR 149,778885	EUR 152,181818			0,11	2,6
DE000HD0QM42	PF226465	HVB Put Optionsschein	EUR 159,0909				0,11	
DE000HD0ZD18	PF226905	HVB Call Optionsschein	EUR 181,8182				0,11	

ISIN	Serial number	Product	Base Price new	Barrier Level new	Lower knock-out barrier new	Upper knock-out barrier new	Ratio new	Stop Loss-Spread new *)
DE000HD10SJ6	PF226934	HVB Turbo Bull Open End	EUR 149,18922	EUR 149,18922			0,11	
DE000HD1AQW5	PF227668	HVB Call Optionsschein	EUR 181,8182				0,11	
DE000HD1BNR0	PF228131	HVB Call Optionsschein	EUR 159,0909				0,11	
DE000HD1BNS8	PF228132	HVB Call Optionsschein	EUR 172,7273				0,11	
DE000HD1BNT6	PF228133	HVB Call Optionsschein	EUR 181,8182				0,11	
DE000HD1BNU4	PF228134	HVB Put Optionsschein	EUR 181,8182				0,11	
DE000HD1Q649	PF228798	HVB Call Optionsschein	EUR 145,4545				0,11	
DE000HD1UES7	PF229305	HVB Call Optionsschein	EUR 163,6364				0,11	
DE000HD2WK28	PF231512	HVB Call Optionsschein	EUR 172,7273				0,11	
DE000HD2WK36	PF231513	HVB Call Optionsschein	EUR 181,8182				0,11	
DE000HD2WK44	PF231514	HVB Call Optionsschein	EUR 200,-				0,11	
DE000HD2Z9X5	PF231586	HVB Inline Optionsschein			EUR 154,5455	EUR 186,3636		
DE000HD305Z9	PF231653	HVB Turbo Bull Open End	EUR 155,686715	EUR 155,686715			0,11	
DE000HD30C18	PF231705	HVB Call Optionsschein	EUR 190,9091				0,11	
DE000HD343Q9	PF231788	HVB Turbo Bull Open End	EUR 160,198441	EUR 160,198441			0,11	
DE000HD343D7	PF231799	HVB Mini Future Bear	EUR 224,270025	EUR 220,909091			0,11	2,6
DE000HD349M5	PF231817	HVB Put Optionsschein	EUR 181,8182				0,11	
DE000HD349N3	PF231818	HVB Call Optionsschein	EUR 190,9091				0,11	
DE000HD35S31	PF231861	HVB Inline Optionsschein			EUR 104,5455	EUR 181,8182		
DE000HD35S49	PF231862	HVB Inline Optionsschein			EUR 159,0909	EUR 204,5455		
DE000HD3JFY1	PF232446	HVB Call Optionsschein	EUR 181,8182				0,11	
DE000HD3JFZ8	PF232447	HVB Call Optionsschein	EUR 177,2727				0,11	
DE000HD3JG04	PF232448	HVB Put Optionsschein	EUR 181,8182				0,11	
DE000HD3M6U1	PF232476	HVB Turbo Bear Open End	EUR 224,28156	EUR 224,28156			0,11	
DE000HD3PZ29	PF232745	HVB Call Optionsschein	EUR 204,5455				0,11	
DE000HD3VYD1	PF232976	HVB Turbo Bull	EUR 127,2727	EUR 127,2727			0,11	
DE000HD3VYE9	PF232977	HVB Turbo Bull	EUR 145,4545	EUR 145,4545			0,11	
DE000HD3VYF6	PF232978	HVB Turbo Bull	EUR 159,0909	EUR 159,0909			0,11	
DE000HD3VYG4	PF232979	HVB Turbo Bear	EUR 227,2727	EUR 227,2727			0,11	
DE000HD3WNNM3	PF233074	HVB Inline Optionsschein			EUR 109,0909	EUR 186,3636		
DE000HD3WNN1	PF233075	HVB Inline Optionsschein			EUR 113,6364	EUR 190,9091		

ISIN	Serial number	Product	Base Price new	Barrier Level new	Lower knock-out barrier new	Upper knock-out barrier new	Ratio new	Stop Loss-Spread new *)
DE000HD3WNP6	PF233076	HVB Inline Optionsschein			EUR 150,-	EUR 195,4545		
DE000HD40Q10	PF233273	HVB Call Optionsschein	EUR 172,7273				0,11	
DE000HD40Q28	PF233274	HVB Call Optionsschein	EUR 181,8182				0,11	
DE000HD40Q44	PF233276	HVB Put Optionsschein	EUR 181,8182				0,11	
DE000HD443S3	PF233593	HVB Call Optionsschein	EUR 168,1818				0,11	
DE000HD460B3	PF233649	HVB Inline Optionsschein			EUR 159,0909	EUR 213,6364		
DE000HD4D9K6	PF233969	HVB Inline Optionsschein			EUR 159,0909	EUR 186,3636		
DE000HD4CMN3	PF234041	HVB Call Optionsschein	EUR 190,9091				0,11	
DE000HD4FTE0	PF234407	HVB Mini Future Bear	EUR 178,861936	EUR 176,181818			0,11	2,6
DE000HD4FU90	PF234434	HVB Call Optionsschein	EUR 159,0909				0,11	
DE000HD4Q668	PF234960	HVB Turbo Bull Open End	EUR 144,698175	EUR 144,698175			0,11	
DE000HD4S0Q5	PF235077	HVB Turbo Bull Open End	EUR 112,477444	EUR 112,477444			0,11	
DE000HD4UL35	PF235247	HVB Inline Optionsschein			EUR 100,-	EUR 177,2727		
DE000HD4UL43	PF235248	HVB Inline Optionsschein			EUR 109,0909	EUR 186,3636		
DE000HD4UL50	PF235249	HVB Inline Optionsschein			EUR 159,0909	EUR 195,4545		
DE000HD4UL68	PF235250	HVB Inline Optionsschein			EUR 154,5455	EUR 231,8182		
DE000HD4WNP4	PF235427	HVB Turbo Bear	EUR 181,8182	EUR 181,8182			0,11	
DE000HD52JZ3	PF235747	HVB Turbo Bear Open End	EUR 178,87494	EUR 178,87494			0,11	
DE000HD52J71	PF235773	HVB Turbo Bull	EUR 113,6364	EUR 113,6364			0,11	
DE000HD5APY4	PF236203	HVB Call Optionsschein	EUR 190,9091				0,11	
DE000HD5CM76	PF236291	HVB Inline Optionsschein			EUR 159,0909	EUR 213,6364		
DE000HD5ETK7	PF236374	HVB Mini Future Bull	EUR 157,702795	EUR 160,181818			0,11	2,6
DE000HD5REY2	PF236848	HVB Call Optionsschein	EUR 163,6364				0,11	
DE000HD5THY1	PF236944	HVB Inline Optionsschein			EUR 100,-	EUR 177,2727		
DE000HD5THZ8	PF236945	HVB Inline Optionsschein			EUR 159,0909	EUR 200,-		
DE000HD5TJ07	PF236946	HVB Inline Optionsschein			EUR 159,0909	EUR 236,3636		
DE000HD5WSB0	PF237142	HVB Mini Future Bull	EUR 136,771652	EUR 139,272727			0,11	2,6

\*) The adjustment of the stop loss spread will take effect on the next barrier adjustment day, provided that no spread adjustment day has taken place by then. In this case, the adjustment of the stop loss spread will take effect on the adjustment day.

This announcement and further information will be published on [www.bourse.unicredit.fr](http://www.bourse.unicredit.fr).

**UniCredit Bank GmbH**