

UNICREDIT BANK GMBH

Notice pursuant to Terms and Conditions of the Securities

The shares of Nvidia Corp. (ISIN US67066G1040) (the "**shares**") are underlying and/or basket component of the securities listed below. The company, that issued the shares, has announced an issue of bonus shares with ratio 1:10 (the "**corporate action**") with effective date 10 June 2024. As a result of the corporate action, it was necessary to adjust the method described in the terms and conditions for the calculation or fixing of the redemption amount and, where applicable, the subscription ratio. As a result, the values already determined in accordance with the relevant terms and conditions were recalculated using the adjustment factor of 0.10 from the respective calculation agent as follows:

WKN	Serial number	Product	Base price new	Barrier level new	Ratio new	Stop Loss-Spread new *)
HD1ANJ	PF227590	HVB Mini Future Bull	USD 31,436725	USD 34,50	1	3,08
HD1BWV	PF228107	HVB Call Optionsschein	USD 65,-		1	
HD1SKC	PF229254	HVB Turbo Bull Open End	USD 52,021935	USD 52,021935	1	
HD1YYC	PF229576	HVB Mini Future Bull	USD 57,107792	USD 60,20	1	3,08
HD1ZS6	PF229735	HVB Put Optionsschein	USD 60,-		1	
HD20KS	PF229750	HVB Turbo Bull Open End	USD 57,048869	USD 57,048869	1	
HD231N	PF229934	HVB Put Optionsschein	USD 75,-		1	
HD231Q	PF229936	HVB Call Optionsschein	USD 75,-		1	
HD231R	PF229937	HVB Put Optionsschein	USD 75,-		1	
HD2808	PF230182	HVB Call Optionsschein	USD 90,-		1	
HD2EEQ	PF230462	HVB Mini Future Bull	USD 62,061024	USD 65,20	1	3,08
HD2FFF	PF230509	HVB Turbo Bull Open End	USD 62,013353	USD 62,013353	1	
HD2H6H	PF230702	HVB Mini Future Bull	USD 67,16478	USD 70,20	1	3,08
HD2JE9	PF230762	HVB Turbo Bull Open End	USD 67,147231	USD 67,147231	1	
HD2JF9	PF230793	HVB Call Optionsschein	USD 100,-		1	
HD2Q64	PF231263	HVB Call Optionsschein	USD 100,-		1	
HD3067	PF231624	HVB Turbo Bull Open End	USD 72,01886	USD 72,01886	1	
HD32NF	PF231764	HVB Mini Future Bull	USD 71,964328	USD 75,-	1	3,08
HD32MY	PF231747	HVB Call Optionsschein	USD 120,-		1	
HD38VN	PF231998	HVB Call Optionsschein	USD 110,-		1	
HD3JGR	PF232432	HVB Put Optionsschein	USD 100,-		1	
HD3MAN	PF232534	HVB Call Optionsschein	USD 140,-		1	

WKN	Serial number	Product	Base price new	Barrier level new	Ratio new	Stop Loss-Spread new *)
HD3PZT	PF232770	HVB Call Optionsschein	USD 125,-		1	
HD3PZU	PF232771	HVB Put Optionsschein	USD 100,-		1	
HD3PZV	PF232772	HVB Call Optionsschein	USD 120,-		1	
HD3PZW	PF232773	HVB Call Optionsschein	USD 130,-		1	
HD3RW9	PF232870	HVB Call Optionsschein	USD 110,-		1	
HD40N8	PF233237	HVB Call Optionsschein	USD 100,-		1	
HD40N9	PF233238	HVB Call Optionsschein	USD 120,-		1	
HD40NA	PF233239	HVB Call Optionsschein	USD 140,-		1	
HD40NB	PF233240	HVB Put Optionsschein	USD 100,-		1	
HD4BXH	PF233960	HVB Call Optionsschein	USD 110,-		1	
HD4DFC	PF234113	HVB Call Optionsschein	USD 90,-		1	
HD50KX	PF235681	HVB Mini Future Bull	USD 75,932648	USD 79,-	1	3,08
HD5494	PF235808	HVB Turbo Bull Open End	USD 80,907648	USD 80,907648	1	
HD56BC	PF235967	HVB Put Optionsschein	USD 100,-		1	
HD5ANM	PF236166	HVB Mini Future Bull	USD 80,755834	USD 83,80	1	3,08
HD5DFF	PF236301	HVB Mini Future Bull	USD 85,757158	USD 88,80	1	3,08
HD5PCA	PF236719	HVB Turbo Bull Open End	USD 90,582917	USD 90,582917	1	
HD5PDR	PF236757	HVB Call Optionsschein	USD 105,-		1	
HD5PDS	PF236758	HVB Call Optionsschein	USD 130,-		1	
HD5VK7	PF237098	HVB Mini Future Bull	USD 90,412756	USD 93,40	1	3,08
HD5WS7	PF237133	HVB Mini Future Bull	USD 95,358709	USD 98,40	1	3,08
HD61QE	PF237403	HVB Turbo Bull Open End	USD 100,26955	USD 100,26955	1	
HD61QS	PF237415	HVB Mini Future Bear	USD 150,034235	USD 146,80	1	3,08
HD61RD	PF237446	HVB Call Optionsschein	USD 140,-		1	
HD61RE	PF237447	HVB Put Optionsschein	USD 125,-		1	
HD61RF	PF237448	HVB Call Optionsschein	USD 150,-		1	
HD61RG	PF237449	HVB Call Optionsschein	USD 150,-		1	
HD62U4	PF237452	HVB Mini Future Bull	USD 100,188521	USD 103,08	1	3,08
HD640H	PF237502	HVB Call Optionsschein	USD 130,-		1	
HD655P	PF237519	HVB Mini Future Bull	USD 110,148274	USD 113,08	1	3,08
HD655Q	PF237520	HVB Mini Future Bear	USD 130,014959	USD 126,92	1	3,08
HD656X	PF237561	HVB Turbo Bull Open End	USD 95,128055	USD 95,128055	1	

WKN	Serial number	Product	Base price new	Barrier level new	Ratio new	Stop Loss-Spread new *)
HD656Y	PF237562	HVB Turbo Bull Open End	USD 105,141534	USD 105,141534	1	
HD656Z	PF237563	HVB Turbo Bull Open End	USD 110,148274	USD 110,148274	1	
HD65CQ	PF237793	HVB Call Optionsschein	USD 115,-		1	

*) The adjustment of the stop loss spread will take effect on the next barrier adjustment day, provided that no spread adjustment day has taken place by then. In this case, the adjustment of the stop loss spread will take effect on the adjustment day.

This announcement and further information will be published on www.bourse.unicredit.fr.

UniCredit Bank GmbH