

# UNICREDIT BANK GMBH

## Notice pursuant to Terms and Conditions of the Securities

The shares of Alstom S.A. (ISIN FR0010220475) (the "**shares**") are underlying, or basket component of the securities listed below. The company, which issued the shares, carried out a capital increase with a rights issue (the "**corporate action**") on 28 May 2024 with respect to the shares. Due to the corporate action, an adjustment of the method described in the terms and conditions of the securities for calculating or determining the redemption amount and, if applicable, the subscription ratio became necessary. Accordingly, the values already determined in accordance with the respective securities terms and conditions were recalculated by the respective calculation agent using an adjustment factor of 0.94312136 as follows:

WKN	Serial number	Product	Base price new	Barrier level new	Bonus Level new	Cap Level new	Ratio new	Stop Loss-Spread new *)
HC3HDQ	PF209153	HVB Call Optionsschein	EUR 39,6111				0,106	
HC3WLL	PF210077	HVB Call Optionsschein	EUR 23,578				0,106	
HC3WLN	PF210079	HVB Call Optionsschein	EUR 33,0092				0,106	
HC96NH	PF222570	HVB Call Optionsschein	EUR 21,2202				0,2121	
HC96NJ	PF222571	HVB Call Optionsschein	EUR 20,7487				0,2121	
HC98XG	PF222805	HVB Call Optionsschein	EUR 21,2202				0,2121	
HC99XQ	PF222865	HVB Call Optionsschein	EUR 19,8055				0,2121	
HC9PQY	PF223586	HVB Call Optionsschein	EUR 18,8624				0,2121	
HC9RUK	PF224157	HVB Call Optionsschein	EUR 13,2037				0,2121	
HC9RUL	PF224158	HVB Call Optionsschein	EUR 15,0899				0,2121	
HC9RUM	PF224159	HVB Call Optionsschein	EUR 16,5046				0,2121	
HC9RUN	PF224160	HVB Put Optionsschein	EUR 14,1468				0,2121	
HC9RUP	PF224161	HVB Call Optionsschein	EUR 13,2037				0,2121	
HC9RUQ	PF224162	HVB Call Optionsschein	EUR 15,0899				0,2121	
HC9RUR	PF224163	HVB Call Optionsschein	EUR 16,5046				0,2121	
HC9RUS	PF224164	HVB Put Optionsschein	EUR 14,1468				0,2121	
HC9RUT	PF224165	HVB Call Optionsschein	EUR 12,2606				0,2121	
HC9RUU	PF224166	HVB Call Optionsschein	EUR 12,7321				0,2121	
HC9RUV	PF224167	HVB Call Optionsschein	EUR 13,2037				0,2121	
HC9RUW	PF224168	HVB Call Optionsschein	EUR 13,6753				0,2121	
HC9RUX	PF224169	HVB Call Optionsschein	EUR 14,1468				0,2121	
HC9RUY	PF224170	HVB Call Optionsschein	EUR 15,0899				0,2121	

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HC9RUZ	PF224171	HVB Call Optionsschein	EUR 15,5615				0,2121	
HC9RV0	PF224172	HVB Call Optionsschein	EUR 16,0331				0,2121	
HC9RV1	PF224173	HVB Call Optionsschein	EUR 16,5046				0,2121	
HC9RV2	PF224174	HVB Call Optionsschein	EUR 16,9762				0,2121	
HC9RV3	PF224175	HVB Call Optionsschein	EUR 17,4477				0,2121	
HC9RV4	PF224176	HVB Call Optionsschein	EUR 17,9193				0,2121	
HC9RV5	PF224177	HVB Call Optionsschein	EUR 18,3909				0,2121	
HC9RV6	PF224178	HVB Put Optionsschein	EUR 14,1468				0,2121	
HC9RV7	PF224179	HVB Call Optionsschein	EUR 14,1468				0,2121	
HC9RV8	PF224180	HVB Call Optionsschein	EUR 16,5046				0,2121	
HC9RV9	PF224181	HVB Call Optionsschein	EUR 18,8624				0,2121	
HC9RVA	PF224182	HVB Put Optionsschein	EUR 18,8624				0,2121	
HC9SAJ	PF224394	HVB Mini Future Bull	EUR 8,921774	EUR 9,289745			0,212062	0,403656
HC9SBU	PF224412	HVB Turbo Bull Open End	EUR 9,913018	EUR 9,913018			0,212062	
HC9SFN	PF224441	HVB Call Optionsschein	EUR 11,789				0,2121	
HC9SFP	PF224442	HVB Call Optionsschein	EUR 14,6184				0,2121	
HC9SW3	PF224503	HVB Turbo Bull Open End	EUR 8,919828	EUR 8,919828			0,212062	
HC9SWH	PF224517	HVB Mini Future Bull	EUR 7,928786	EUR 8,299468			0,212062	0,403656
HC9TCU	PF224544	HVB Call Optionsschein	EUR 11,789				0,2121	
HC9TCV	PF224545	HVB Put Optionsschein	EUR 14,1468				0,2121	
HD09E2	PF225597	HVB Turbo Bull Open End	EUR 7,899884	EUR 7,899884			0,212062	
HD09U7	PF225614	HVB Call Optionsschein	EUR 10,3743				0,2121	
HD0FM2	PF225961	HVB Bonus Cap Zertifikat		EUR 9,4312	EUR 18,8624	EUR 18,8624	1,0603	
HD0K38	PF226268	HVB Call Optionsschein	EUR 18,8624				0,2121	
HD0K39	PF226269	HVB Call Optionsschein	EUR 21,2202				0,2121	
HD11P5	PF227042	HVB Call Optionsschein	EUR 9,9028				0,2121	
HD13W1	PF227167	HVB Call Optionsschein	EUR 14,1468				0,2121	
HD18JB	PF227371	HVB Bonus Cap Zertifikat		EUR 9,4312	EUR 16,9762	EUR 16,9762	1,0603	
HD18JC	PF227372	HVB Bonus Cap Zertifikat		EUR 8,4881	EUR 16,9762	EUR 16,9762	1,0603	
HD1BNY	PF228138	HVB Call Optionsschein	EUR 11,3175				0,2121	
HD1BNZ	PF228139	HVB Call Optionsschein	EUR 12,2606				0,2121	
HD1BP0	PF228140	HVB Call Optionsschein	EUR 12,7321				0,2121	

WKN	Serial number	Product	Base price new	Barrier level new	Bonus Level new	Cap Level new	Ratio new	Stop Loss-Spread new *)
HD1BP1	PF228141	HVB Call Optionsschein	EUR 11,789				0,2121	
HD1BP2	PF228142	HVB Call Optionsschein	EUR 14,1468				0,2121	
HD1BP3	PF228143	HVB Call Optionsschein	EUR 18,8624				0,2121	
HD1BP4	PF228144	HVB Put Optionsschein	EUR 18,8624				0,2121	
HD1CXJ	PF228381	HVB Put Optionsschein	EUR 14,1468				0,2121	
HD1M8Z	PF228581	HVB Call Optionsschein	EUR 16,5046				0,2121	
HD1PU7	PF228775	HVB Mini Future Bull	EUR 9,72749	EUR 10,091399			0,212062	0,403656
HD248L	PF230026	HVB Turbo Bull Open End	EUR 8,234765	EUR 8,234765			0,212062	
HD267C	PF230114	HVB Turbo Bull Open End	EUR 9,201574	EUR 9,201574			0,212062	
HD2CX2	PF230426	HVB Turbo Bull Open End	EUR 10,638454	EUR 10,638454			0,212062	
HD2KUB	PF230859	HVB Bonus Cap Zertifikat		EUR 10,3743	EUR 18,8624	EUR 18,8624	1,0603	
HD2KUC	PF230860	HVB Bonus Cap Zertifikat		EUR 8,4881	EUR 16,0331	EUR 16,0331	1,0603	
HD2KUD	PF230861	HVB Bonus Cap Zertifikat		EUR 8,0165	EUR 15,0899	EUR 15,0899	1,0603	
HD32N2	PF231752	HVB Put Optionsschein	EUR 11,789				0,2121	
HD343E	PF231789	HVB Turbo Bull Open End	EUR 9,617368	EUR 9,617368			0,212062	
HD3H5J	PF232217	HVB Bonus Cap Zertifikat		EUR 10,3743	EUR 18,8624	EUR 18,8624	1,0603	
HD3H5K	PF232218	HVB Bonus Cap Zertifikat		EUR 9,4312	EUR 16,9762	EUR 16,9762	1,0603	
HD3H5L	PF232219	HVB Bonus Cap Zertifikat		EUR 9,4312	EUR 16,9762	EUR 16,9762	1,0603	
HD3H5M	PF232220	HVB Bonus Cap Zertifikat		EUR 10,3743	EUR 18,8624	EUR 18,8624	1,0603	
HD3PXR	PF232700	HVB Turbo Bull Open End	EUR 8,625975	EUR 8,625975			0,212062	
HD3Q0L	PF232783	HVB Mini Future Bull	EUR 10,542891	EUR 10,893052			0,212062	0,403656
HD3VXQ	PF232962	HVB Turbo Bull Open End	EUR 11,010244	EUR 11,010244			0,212062	
HD3VXR	PF232963	HVB Turbo Bull Open End	EUR 11,967659	EUR 11,967659			0,212062	
HD40Q5	PF233277	HVB Call Optionsschein	EUR 11,789				0,2121	
HD40Q6	PF233278	HVB Call Optionsschein	EUR 14,1468				0,2121	
HD40Q7	PF233279	HVB Call Optionsschein	EUR 16,5046				0,2121	
HD40Q8	PF233280	HVB Put Optionsschein	EUR 14,1468				0,2121	
HD42BE	PF233507	HVB Mini Future Bull	EUR 11,481575	EUR 11,836173			0,212062	0,403656
HD4684	PF233691	HVB Call Optionsschein	EUR 13,6753				0,2121	
HD4AS8	PF233874	HVB Call Optionsschein	EUR 21,2202				0,2121	
HD4DSF	PF234136	HVB Bonus Cap Zertifikat		EUR 11,3175	EUR 18,8624	EUR 18,8624	1,0603	
HD4DSG	PF234137	HVB Bonus Cap Zertifikat		EUR 11,3175	EUR 21,2202	EUR 21,2202	1,0603	

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HD4DSH	PF234138	HVB Bonus Cap Zertifikat		EUR 9,4312	EUR 16,9762	EUR 16,9762	1,0603	
HD4DSJ	PF234139	HVB Bonus Cap Zertifikat		EUR 10,3743	EUR 20,7487	EUR 20,7487	1,0603	
HD4EMQ	PF234333	HVB Call Optionsschein	EUR 18,8624				0,2121	
HD4J0D	PF234593	HVB Mini Future Bull	EUR 12,387709	EUR 12,732138			0,212062	0,403656
HD4J0T	PF234607	HVB Turbo Bull Open End	EUR 11,434808	EUR 11,434808			0,212062	
HD4J1F	PF234616	HVB Call Optionsschein	EUR 14,6184				0,2121	
HD4KNV	PF234670	HVB Turbo Bull Open End	EUR 12,385063	EUR 12,385063			0,212062	
HD4KNX	PF234672	HVB Turbo Bear Open End	EUR 18,859147	EUR 18,859147			0,212062	
HD4XSG	PF235470	HVB Turbo Bull Open End	EUR 12,828346	EUR 12,828346			0,212062	
HD4Y1Y	PF235558	HVB Call Optionsschein	EUR 17,9193				0,2121	
HD5APZ	PF236204	HVB Call Optionsschein	EUR 16,0331				0,2121	
HD5CFU	PF236276	HVB Call Optionsschein	EUR 15,5615				0,2121	
HD5ET8	PF236362	HVB Turbo Bull Open End	EUR 13,731308	EUR 13,731308			0,212062	
HD5ET9	PF236363	HVB Turbo Bull Open End	EUR 14,204792	EUR 14,204792			0,212062	
HD5ETL	PF236375	HVB Mini Future Bull	EUR 14,204792	EUR 14,550476			0,212062	0,403656
HD5ETM	PF236376	HVB Mini Future Bull	EUR 15,151784	EUR 15,493598			0,212062	0,403656
HD5ETN	PF236377	HVB Mini Future Bear	EUR 21,21883	EUR 20,816575			0,212062	0,403656
HD5EUN	PF236412	HVB Call Optionsschein	EUR 16,9762				0,2121	
HD5EUP	PF236413	HVB Put Optionsschein	EUR 16,5046				0,2121	
HD5EUQ	PF236414	HVB Call Optionsschein	EUR 16,9762				0,2121	
HD5EUR	PF236415	HVB Call Optionsschein	EUR 17,4477				0,2121	
HD5EUS	PF236416	HVB Call Optionsschein	EUR 21,2202				0,2121	
HD5H1X	PF236451	HVB Turbo Bull Open End	EUR 13,254964	EUR 13,254964			0,212062	
HD5JA2	PF236476	HVB Mini Future Bull	EUR 13,246421	EUR 13,607355			0,212062	0,403656
HD5JC2	PF236527	HVB Call Optionsschein	EUR 16,0331				0,2121	
HD5LSP	PF236637	HVB Turbo Bull Open End	EUR 14,65937	EUR 14,65937			0,212062	
HD5LSQ	PF236638	HVB Turbo Bull Open End	EUR 16,550906	EUR 16,550906			0,212062	
HD5LSZ	PF236647	HVB Call Optionsschein	EUR 17,9193				0,2121	
HD5LT0	PF236648	HVB Put Optionsschein	EUR 18,8624				0,2121	
HD5LT1	PF236649	HVB Put Optionsschein	EUR 18,8624				0,2121	
HD5LT2	PF236650	HVB Put Optionsschein	EUR 18,8624				0,2121	
HD5N0D	PF236698	HVB Call Optionsschein	EUR 18,3909				0,2121	

WKN	Serial number	Product	Base price new	Barrier level new	Bonus Level new	Cap Level new	Ratio new	Stop Loss-Spread new *)
HD5N0E	PF236699	HVB Call Optionsschein	EUR 18,3909				0,2121	
HD5N0F	PF236700	HVB Call Optionsschein	EUR 19,8055				0,2121	
HD5N0G	PF236701	HVB Call Optionsschein	EUR 23,578				0,2121	
HD5PDD	PF236759	HVB Call Optionsschein	EUR 17,4477				0,2121	
HD5VK8	PF237100	HVB Mini Future Bull	EUR 16,518864	EUR 16,90828			0,212062	0,403656

\*) The adjustment of the stop loss spread will take effect on the next barrier adjustment day, provided that no spread adjustment day has taken place by then. In this case, the adjustment of the stop loss spread will take effect on the adjustment day.

This announcement and further information will be published on [www.bourse.unicredit.fr](http://www.bourse.unicredit.fr).

**UniCredit Bank GmbH**