

UNICREDIT BANK GMBH

Notice pursuant to Terms and Conditions of the Securities

The shares of KBC Groep N.V. (ISIN BE0003565737) (the "**Shares**") are the underlying or basket component of the securities listed below. The company that issued the shares paid a special dividend (the "**Corporate action**"), in respect of the shares as of May 27, 2024.

Due to the Corporate Action, an adjustment of the method described in the Terms and Conditions of the securities for calculating or determining the redemption amount and, if applicable, the subscription ratio became necessary. Accordingly, the values already determined in accordance with the respective terms and conditions of the securities were recalculated by the respective calculation agent using an adjustment factor of 0.98966942 as follows:

WKN	Serial number	Product	Base price new	Barrier level new	Ratio new
HD03C0	PF225196	HVB Turbo Bull Open End	EUR 32,756554	EUR 32,756554	0,101044
HD16A8	PF227271	HVB Turbo Bull Open End	EUR 48,688102	EUR 48,688102	0,101044
HD1B4A	PF227880	HVB Turbo Bull Open End	EUR 53,653199	EUR 53,653199	0,101044
HD37HU	PF231924	HVB Turbo Bull Open End	EUR 57,868819	EUR 57,868819	0,101044
HD3HRD	PF232339	HVB Turbo Bull	EUR 49,4835	EUR 49,4835	0,101
HD3HRE	PF232340	HVB Turbo Bull	EUR 54,4318	EUR 54,4318	0,101
HD3HRF	PF232341	HVB Turbo Bull	EUR 59,3802	EUR 59,3802	0,101
HD3HRG	PF232342	HVB Turbo Bear	EUR 74,2252	EUR 74,2252	0,101
HD3U1Y	PF232918	HVB Turbo Bull	EUR 64,3285	EUR 64,3285	0,101
HD3VYV	PF232992	HVB Turbo Bull	EUR 49,4835	EUR 49,4835	0,101
HD3VYW	PF232993	HVB Turbo Bull	EUR 54,4318	EUR 54,4318	0,101
HD3VYX	PF232994	HVB Turbo Bull	EUR 59,3802	EUR 59,3802	0,101
HD3VYY	PF232995	HVB Turbo Bear	EUR 74,2252	EUR 74,2252	0,101
HD48VV	PF233834	HVB Turbo Bull	EUR 64,3285	EUR 64,3285	0,101
HD48WT	PF233791	HVB Turbo Bull Open End	EUR 62,505698	EUR 62,505698	0,101044
HD4EBH	PF234252	HVB Turbo Bear Open End	EUR 71,09348	EUR 71,09348	0,101044

This announcement and further information will be published on www.bourse.unicredit.fr.

UniCredit Bank GmbH