

# UNICREDIT BANK GMBH

## Notice pursuant to Terms and Conditions of the Securities

The shares of OPmobility SE (ISIN FR0000124570) (the “Shares”) are the underlying or basket component of the securities listed below. As of May 24, 2024, the company that issued the shares has changed its name/ticker from Compagnie Plastic Omnium SE/PLOF.PA/POM FP Equity to OPmobility SE/OPM.PA/OPM FP Equity (the "Corporate Action ") carried out in relation to the shares.

The method described in the securities terms and conditions for calculating or determining the redemption amount and, if applicable, the subscription ratio remain unchanged, as does the product ISIN.

The following securities of UniCredit Bank GmbH are affected by the change:

ISIN	Seriennummer	Produkt
DE000HD0PZ06	PF226418	HVB Call Optionsschein
DE000HD0UKR8	PF226716	HVB Call Optionsschein
DE000HD18J58	PF227365	HVB Call Optionsschein
DE000HD18J66	PF227366	HVB Call Optionsschein
DE000HD1AZN5	PF227722	HVB Call Optionsschein
DE000HD1AZP0	PF227723	HVB Call Optionsschein
DE000HD1AZQ8	PF227724	HVB Call Optionsschein
DE000HD1BR01	PF228208	HVB Call Optionsschein
DE000HD1BR19	PF228209	HVB Call Optionsschein
DE000HD1BR35	PF228211	HVB Call Optionsschein
DE000HD1BR43	PF228212	HVB Call Optionsschein
DE000HD1BR50	PF228213	HVB Call Optionsschein
DE000HD1BR68	PF228214	HVB Call Optionsschein
DE000HD1BR76	PF228215	HVB Call Optionsschein
DE000HD1BR84	PF228216	HVB Call Optionsschein
DE000HD1CXQ9	PF228387	HVB Call Optionsschein
DE000HD1HY0	PF228439	HVB Call Optionsschein
DE000HD1HYZ7	PF228440	HVB Call Optionsschein
DE000HD1Q6E3	PF228808	HVB Call Optionsschein
DE000HD1WRD7	PF229428	HVB Call Optionsschein

ISIN	Seriennummer	Produkt
DE000HD1Z772	PF229627	HVB Call Optionsschein
DE000HD1Z780	PF229628	HVB Call Optionsschein
DE000HD2JF14	PF230785	HVB Call Optionsschein
DE000HD40T17	PF233375	HVB Call Optionsschein
DE000HD40T25	PF233376	HVB Call Optionsschein
DE000HD40T33	PF233377	HVB Call Optionsschein
DE000HD42CK1	PF233546	HVB Call Optionsschein
DE000HD4EN33	PF234346	HVB Call Optionsschein
DE000HD5PDF7	PF236761	HVB Call Optionsschein
DE000HD5VKU9	PF237119	HVB Call Optionsschein
DE000HD5VKV7	PF237120	HVB Call Optionsschein

The final terms, this announcement and further information will be published on [www.bourse.unicredit.fr](http://www.bourse.unicredit.fr).

**UniCredit Bank GmbH**