

UNICREDIT BANK GMBH

Notice pursuant to Terms and Conditions of the Securities

The ICE Brent Crude Oil Future 7/2024 is the underlying of the below listed securities issued by UniCredit Bank GmbH (the „**Current Relevant Futures Contract**“). The Terms and Conditions provide for a periodic replacement of the Current Relevant Futures Contract by a successor futures contract (the „**New Relevant Futures Contract**“). According to § 6 of the respective General Terms and Conditions, UniCredit Bank GmbH (the „**Issuer**“) notifies the security holders of the below listed securities, that the Calculation Agent has determined the ICE Brent Crude Oil Future 8/2024 as the New Relevant Futures Contract with effect as of 17. May 2024 (the „**Roll Over Date**“) in its reasonable discretion (§ 315 German Civil Code (BGB)) and has accordingly also re-determined the New Strike Price as well as the New Knock-out Barrier as follows:

WKN	Serial number	Product	Strike Price new	Knock-out Barrier new
HC66FP	PF214894	HVB Mini Future Bull	USD 49,230533	USD 51,22
HC66FQ	PF214895	HVB Mini Future Bull	USD 54,401062	USD 56,42
HC66FR	PF214896	HVB Mini Future Bull	USD 59,571629	USD 61,62
HC66FS	PF214897	HVB Mini Future Bull	USD 64,742151	USD 66,82
HC66FY	PF214903	HVB Mini Future Bear	USD 92,695521	USD 90,78
HC66FZ	PF214904	HVB Mini Future Bear	USD 97,530364	USD 95,58
HC66G0	PF214905	HVB Mini Future Bear	USD 102,365278	USD 100,38
HC66H8	PF214916	HVB Turbo Bull Open End	USD 51,298746	USD 51,298746
HC66H9	PF214917	HVB Turbo Bull Open End	USD 56,469263	USD 56,469263
HC66HA	PF214918	HVB Turbo Bull Open End	USD 61,63981	USD 61,63981
HC66HB	PF214919	HVB Turbo Bull Open End	USD 66,810336	USD 66,810336
HC66HG	PF214924	HVB Turbo Bear Open End	USD 90,761571	USD 90,761571
HC66HH	PF214925	HVB Turbo Bear Open End	USD 95,59645	USD 95,59645
HC66HJ	PF214926	HVB Turbo Bear Open End	USD 100,431322	USD 100,431322
HC6M1C	PF216155	HVB Turbo Bull Open End	USD 46,043344	USD 46,043344
HC6M1M	PF216160	HVB Mini Future Bull	USD 43,978515	USD 45,92
HC8E6Z	PF220353	HVB Turbo Bear Open End	USD 106,745733	USD 106,745733
HC8E73	PF220357	HVB Mini Future Bear	USD 108,69646	USD 106,78
HC991Q	PF222826	HVB Mini Future Bear	USD 114,424428	USD 112,58
HC992Q	PF222830	HVB Turbo Bear Open End	USD 112,466959	USD 112,466959
HD1RF6	PF228868	HVB Mini Future Bull	USD 71,090348	USD 73,02

WKN	Serial number	Product	Strike Price new	Knock-out Barrier new
HD1RF7	PF228869	HVB Turbo Bull Open End	USD 73,114348	USD 73,114348
HD2Z9L	PF231585	HVB Mini Future Bull	USD 76,858871	USD 78,82
HD3JFW	PF232420	HVB Turbo Bull Open End	USD 78,776077	USD 78,776077

The final terms, this announcement and further information will be published on www.bourse.unicredit.fr.

UniCredit Bank GmbH