

UNICREDIT BANK GMBH

Notice pursuant to Terms and Conditions of the Securities

The shares of Hannover Rück SE (ISIN DE0008402215) (the "Shares") are the underlying or basket component of the securities listed below. The company that issued the Shares paid a special dividend of EUR 1.20 per Share (the "Corporate Action") as of May 7, 2024.

Due to the Corporate Action, an adjustment of the method described in the Terms and Conditions of the Securities for calculating or determining the redemption amount and, if applicable, the subscription ratio became necessary. Accordingly, the values already determined in accordance with the respective terms and conditions of the securities were recalculated by the respective calculation agent using an adjustment factor of 0.99470899 as follows:

WKN	Serial number	Product	Base price new	Barrier Level new	Ratio new
HC6M1Q	PF216163	HVB Turbo Bull Open End	EUR 188,130569	EUR 188,130569	0,100532
HC6SSN	PF216413	HVB Turbo Bull Open End	EUR 144,99406	EUR 144,99406	0,100532
HC6SSP	PF216414	HVB Turbo Bull Open End	EUR 166,432235	EUR 166,432235	0,100532
HC6Y73	PF216743	HVB Turbo Bear Open End	EUR 251,915512	EUR 251,915512	0,100532
HC9Q2A	PF223652	HVB Turbo Bear Open End	EUR 272,324496	EUR 272,324496	0,100532
HD0E79	PF225898	HVB Turbo Bull Open End	EUR 119,210416	EUR 119,210416	0,100532
HD1AZ7	PF227700	HVB Turbo Bear Open End	EUR 292,279642	EUR 292,279642	0,100532
HD46YX	PF233736	HVB Turbo Bear Open End	EUR 332,1791	EUR 332,1791	0,100532

This announcement and further information will be published on www.bourse.unicredit.fr.

UniCredit Bank GmbH