

UNICREDIT BANK GMBH

Notice pursuant to Terms and Conditions of the Securities

The NYMEX WTI Light Sweet Crude Oil Future 6/2024 is the underlying of the below listed securities issued by UniCredit Bank GmbH (the „**Current Relevant Futures Contract**“). The Terms and Conditions provide for a periodic replacement of the Current Relevant Futures Contract by a successor futures contract (the “**New Relevant Futures Contract**“). According to § 6 of the respective General Terms and Conditions, UniCredit Bank GmbH (the „**Issuer**“) notifies the security holders of the below listed securities, that the Calculation Agent has determined the NYMEX WTI Light Sweet Crude Oil Future 7/2024 as the New Relevant Futures Contract with effect as of 7 May 2024 (the „**Roll Over Date**“) in its reasonable discretion (§ 315 German Civil Code (BGB)) and has accordingly also re-determined the New Strike Price as well as the New Knock-out Barrier as follows:

WKN	Serial number	Product	Strike Price new	Knock-out Barriere new
HC66GY	PF214906	HVB Turbo Bull Open End	USD 52,82188	USD 52,82188
HC66FC	PF214883	HVB Mini Future Bull	USD 49,722982	USD 52,88
HC66FD	PF214884	HVB Mini Future Bull	USD 54,887838	USD 57,88
HC66FM	PF214892	HVB Mini Future Bear	USD 95,305438	USD 92,24
HC66FN	PF214893	HVB Mini Future Bear	USD 100,145565	USD 97,04
HC66GZ	PF214907	HVB Turbo Bull Open End	USD 57,986741	USD 57,986741
HC66H6	PF214914	HVB Turbo Bear Open End	USD 92,401351	USD 92,401351
HC66H7	PF214915	HVB Turbo Bear Open End	USD 97,241486	USD 97,241486
HC6FE5	PF215395	HVB Turbo Bull Open End	USD 47,601927	USD 47,601927
HC6FE6	PF215396	HVB Mini Future Bull	USD 44,5063	USD 47,58
HC6M19	PF216152	HVB Turbo Bull Open End	USD 63,092907	USD 63,092907
HC6M1J	PF216157	HVB Mini Future Bull	USD 59,999072	USD 63,08
HC7C7R	PF218182	HVB Mini Future Bull	USD 39,112029	USD 42,18
HC7C7U	PF218185	HVB Turbo Bull Open End	USD 42,196713	USD 42,196713
HC8E6Y	PF220352	HVB Turbo Bear Open End	USD 102,936967	USD 102,936967
HC8E71	PF220355	HVB Mini Future Bear	USD 105,866217	USD 102,84
HC991N	PF222824	HVB Mini Future Bear	USD 112,291676	USD 109,24
HC992N	PF222828	HVB Turbo Bear Open End	USD 109,352253	USD 109,352253
HC9Q27	PF223649	HVB Mini Future Bear	USD 117,399054	USD 114,44
HC9Q28	PF223650	HVB Turbo Bear Open End	USD 114,454532	USD 114,454532
HC9VF5	PF224630	HVB Turbo Bear Open End	USD 86,545263	USD 86,545263

WKN	Serial number	Product	Strike Price new	Knock-out Barriere new
HD06CE	PF225495	HVB Mini Future Bear	USD 89,596466	USD 86,64
HD1T60	PF229270	HVB Mini Future Bull	USD 65,922471	USD 69,08
HD1T65	PF229275	HVB Turbo Bull Open End	USD 68,954673	USD 68,954673
HD3JGE	PF232421	HVB Mini Future Bull	USD 71,314393	USD 74,28
HD3JFV	PF232419	HVB Turbo Bull Open End	USD 74,33218	USD 74,33218

The final terms, this announcement and further information will be published on www.bourse.unicredit.fr.

UniCredit Bank GmbH