

# UNICREDIT BANK GMBH

## Notice pursuant to Terms and Conditions of the Securities

The shares of Hermes International (ISIN FR0000052292) (the "**Shares**") are the underlying or basket component of the securities listed below. The company that issued the shares paid a special dividend (the "**Corporate action**"), in respect of the shares as of May 2, 2024.

Due to the Corporate Action, an adjustment of the method described in the Terms and Conditions of the securities for calculating or determining the redemption amount and, if applicable, the subscription ratio became necessary. Accordingly, the values already determined in accordance with the respective terms and conditions of the securities were recalculated by the respective calculation agent using an adjustment factor of 0.99553472 as follows:

WKN	Serial number	Product	Base price new	Barrier level new	Ratio new	Stop Loss-Spread new *)
UC19A3	PF120565	HVB Turbo Bull Open End	EUR 799,497342	EUR 799,497342	0,010045	
HC4FRU	PF211241	HVB Mini Future Bull	EUR 1.610,71816	EUR 1.656,793769	0,010045	45,794597
HC5G9L	PF213117	HVB Mini Future Bull	EUR 1.493,112903	EUR 1.539,320672	0,010045	45,794597
HC5P1S	PF213270	HVB Mini Future Bull	EUR 1.438,245159	EUR 1.485,561798	0,010045	45,794597
HC5VSC	PF214068	HVB Mini Future Bear	EUR 2.454,431261	EUR 2.407,70072	0,010045	45,794597
HC6CC2	PF215236	HVB Mini Future Bull	EUR 1.546,835773	EUR 1.593,079547	0,010045	45,794597
HC75J6	PF217511	HVB Call Optionsschein	EUR 1.991,0694			
HC75J7	PF217512	HVB Call Optionsschein	EUR 2.239,9531			
HC75J8	PF217513	HVB Put Optionsschein	EUR 1.991,0694			
HC7WGQ	PF218975	HVB Call Optionsschein	EUR 2.090,6229			
HC8FCR	PF220687	HVB Call Optionsschein	EUR 1.991,0694			
HC8FCS	PF220688	HVB Call Optionsschein	EUR 2.239,9531			
HC8FCT	PF220689	HVB Call Optionsschein	EUR 2.488,8368			
HC8FCU	PF220690	HVB Put Optionsschein	EUR 1.991,0694			
HC8V5F	PF221658	HVB Call Optionsschein	EUR 1.742,1858			
HC950L	PF222359	HVB Call Optionsschein	EUR 1.742,1858			
HC950M	PF222360	HVB Call Optionsschein	EUR 1.991,0694			
HC950N	PF222361	HVB Call Optionsschein	EUR 2.239,9531			
HC950P	PF222362	HVB Put Optionsschein	EUR 1.991,0694			
HC9MYW	PF223423	HVB Call Optionsschein	EUR 2.090,6229			

WKN	Serial number	Product	Base price new	Barrier level new	Ratio new	Stop Loss-Spread new *)
HC9PRR	PF223613	HVB Call Optionsschein	EUR 1.891,516			
HC9RXT	PF224267	HVB Call Optionsschein	EUR 1.742,1858			
HC9RXU	PF224268	HVB Call Optionsschein	EUR 1.991,0694			
HC9RXV	PF224269	HVB Call Optionsschein	EUR 2.239,9531			
HC9RXW	PF224270	HVB Put Optionsschein	EUR 1.991,0694			
HC9ZLD	PF224880	HVB Put Optionsschein	EUR 1.742,1858			
HD0526	PF225375	HVB Call Optionsschein	EUR 1.891,516			
HD0HJD	PF226178	HVB Turbo Bull Open End	EUR 1.797,348017	EUR 1.797,348017	0,010045	
HD0RJE	PF226614	HVB Call Optionsschein	EUR 2.488,8368			
HD1BQG	PF228190	HVB Put Optionsschein	EUR 2.040,8462			
HD1BQH	PF228191	HVB Put Optionsschein	EUR 2.090,6229			
HD1BQJ	PF228192	HVB Put Optionsschein	EUR 2.140,3996			
HD1BQK	PF228193	HVB Put Optionsschein	EUR 2.190,1764			
HD1CXM	PF228384	HVB Put Optionsschein	EUR 1.891,516			
HD1EUZ	PF228394	HVB Put Optionsschein	EUR 1.941,2927			
HD1Q69	PF228803	HVB Put Optionsschein	EUR 1.841,7392			
HD1R4Q	PF228854	HVB Put Optionsschein	EUR 1.791,9625			
HD1V6J	PF229366	HVB Mini Future Bull	EUR 1.770,349024	EUR 1.818,070394	0,010045	45,794597
HD1Y2P	PF229486	HVB Call Optionsschein	EUR 2.090,6229			
HD2AAD	PF230323	HVB Call Optionsschein	EUR 1.891,516			
HD2BG6	PF230376	HVB Mini Future Bull	EUR 1.916,552302	EUR 1.963,418463	0,010045	45,794597
HD2HJ8	PF230713	HVB Call Optionsschein	EUR 2.389,2833			
HD2M5Y	PF231035	HVB Turbo Bull Open End	EUR 2.012,837729	EUR 2.012,837729	0,010045	
HD2M6J	PF231053	HVB Mini Future Bull	EUR 2.012,850306	EUR 2.060,980866	0,010045	45,794597
HD2M6K	PF231054	HVB Mini Future Bear	EUR 2.721,9722	EUR 2.671,517421	0,010045	45,794597
HD2M7K	PF231088	HVB Call Optionsschein	EUR 2.389,2833			
HD2M7L	PF231089	HVB Put Optionsschein	EUR 2.289,7299			
HD2M7M	PF231090	HVB Call Optionsschein	EUR 2.488,8368			
HD2Q5Y	PF231255	HVB Call Optionsschein	EUR 2.389,2833			
HD2SDJ	PF231413	HVB Put Optionsschein	EUR 2.389,2833			
HD2SDK	PF231414	HVB Put Optionsschein	EUR 2.488,8368			
HD2TL4	PF231429	HVB Turbo Bear Open End	EUR 2.476,713152	EUR 2.476,713152	0,010045	

WKN	Serial number	Product	Base price new	Barrier level new	Ratio new	Stop Loss-Spread new *)
HD2Z0D	PF231563	HVB Mini Future Bull	EUR 2.112,568542	EUR 2.160,534338	0,010045	45,794597
HD2Z2Z	PF231576	HVB Put Optionsschein	EUR 2.488,8368			
HD32N6	PF231756	HVB Call Optionsschein	EUR 2.488,8368			
HD349S	PF231822	HVB Call Optionsschein	EUR 2.737,7205			
HD3HR9	PF232335	HVB Turbo Bull	EUR 1.493,3021	EUR 1.493,3021		
HD3HRA	PF232336	HVB Turbo Bull	EUR 1.742,1858	EUR 1.742,1858		
HD3HRB	PF232337	HVB Turbo Bull	EUR 1.991,0694	EUR 1.991,0694		
HD3HRC	PF232338	HVB Turbo Bear	EUR 2.986,6042	EUR 2.986,6042		
HD3NJC	PF232615	HVB Mini Future Bear	EUR 2.974,578672	EUR 2.925,378775	0,010045	45,794597
HD3NK3	PF232638	HVB Put Optionsschein	EUR 2.488,8368			
HD3NK4	PF232639	HVB Call Optionsschein	EUR 2.588,3903			
HD3U2J	PF232936	HVB Call Optionsschein	EUR 2.588,3903			
HD3VYR	PF232988	HVB Turbo Bull	EUR 1.742,1858	EUR 1.742,1858		
HD3VYS	PF232989	HVB Turbo Bull	EUR 1.991,0694	EUR 1.991,0694		
HD3VYU	PF232991	HVB Turbo Bear	EUR 2.986,6042	EUR 2.986,6042		
HD40S6	PF233346	HVB Call Optionsschein	EUR 2.239,9531			
HD40S7	PF233347	HVB Call Optionsschein	EUR 2.488,8368			
HD40S8	PF233348	HVB Call Optionsschein	EUR 2.737,7205			
HD40S9	PF233349	HVB Put Optionsschein	EUR 2.488,8368			
HD4FSR	PF234383	HVB Turbo Bull Open End	EUR 1.591,351193	EUR 1.591,351193	0,010045	
HD4KPA	PF234685	HVB Turbo Bull	EUR 1.493,3021	EUR 1.493,3021		

\*) The adjustment of the stop loss spread will take effect on the next barrier adjustment day, provided that no spread adjustment day has taken place by then. In this case, the adjustment of the stop loss spread will take effect on the adjustment day.

This announcement and further information will be published on [www.bourse.unicredit.fr](http://www.bourse.unicredit.fr).

**UniCredit Bank GmbH**