

UNICREDIT BANK GmbH

Notice pursuant to the Terms and Conditions

Knockout Turbo Open End Securities on Enel S.p.A. (DE000HV1WEQ5)

Tracker Open End Securities on the UC European Dividend Stars Index (DE000HC5JY93)

(the “Securities”)

UniCredit Bank AG makes use of its Regular Call Right according to § 5 of the Special Conditions of the Securities and herewith redeems, in whole, (the “**Differential Amount**”), the Securities on 31 January 2025 (the “**Call Date**”). The Differential Amount will be determined by the Calculation Agent and will be paid in accordance with § 6 of the Special Conditions of the Securities.

The Terms and Conditions, this Notice and any further information will be published on the website www.bourse.unicredit.fr.

UniCredit Bank GmbH